



Dr. Todd Pearlstein, MD, Dr. Eric Law, MD, Dr. Melissa Behringer, MD  
Phone: (334) 566-9800  
Fax: (334) 566-3700

Name: \_\_\_\_\_  
FIRST MIDDLE LAST

SSN: \_\_\_\_\_ BIRTH DATE: \_\_\_\_\_

MARITAL STATUS: Married \_\_\_\_\_ Single: \_\_\_\_\_ Divorced: \_\_\_\_\_ Widowed: \_\_\_\_\_

GENDER: Male Female Transgender Non-Binary/confirming Prefers not to answer

SEXUAL ORIENTATION: Heterosexual Bisexual Homosexual Pansexual Asexual Prefers Not to Answer

RACE: Asian Black Black or African American White

ETHNICITY: Central American Cuban Dominican Mexican Puerto Rican South American Spaniard  
Hispanic or Latino/ Spanish Latin American/Latin, Latino Not Hispanic/Latino None

HOME PHONE: \_\_\_\_\_ WORK PHONE: \_\_\_\_\_ CELLPHONE: \_\_\_\_\_

\*\*Circle the phone number you want to be your primary contact phone number\*\*

PERMISSION TO TEXT CELLPHONE: YES: \_\_\_\_\_ NO: \_\_\_\_\_

EMAIL ADDRESS: \_\_\_\_\_

LOCAL PHARMACY: \_\_\_\_\_

**ASSIGNMENT OF BENEFITS/FINANCIAL RESPONSIBILITIES**

Patient Name: \_\_\_\_\_  
FIRST LAST M.I TELEPHONE

SSN: \_\_\_\_\_ BIRTH DATE: \_\_\_\_\_

PHYSICAL ADDRESS: \_\_\_\_\_  
STREET CITY STATE ZIP

MAILING ADDRESS: \_\_\_\_\_  
STREET CITY STATE ZIP

EMPLOYER: \_\_\_\_\_  
NAME TELEPHONE

\_\_\_\_\_  
ADDRESS OCCUPATION



**RESPONSIBLE PARTY:** \_\_\_\_\_  
 NAME RELATIONSHIP TELEPHONE

**EMERGENCY CONTACT:** \_\_\_\_\_  
 SPOUSE/NEXT OF KIN NAME RELATIONSHIP TELEPHONE

**PRIMARY INS:** \_\_\_\_\_  
 TELEPHONE

**INSURED NAME:** \_\_\_\_\_ **DOB:** \_\_\_\_\_ **GROUP #** \_\_\_\_\_ **POLICY #** \_\_\_\_\_

**SECONDARY INS:** \_\_\_\_\_  
 TELEPHONE

**INSURED NAME:** \_\_\_\_\_ **DOB:** \_\_\_\_\_ **GROUP #** \_\_\_\_\_ **POLICY #** \_\_\_\_\_

1. I understand that I am responsible for charges not covered or reimbursed by the above agents. I agree, in the event of non-payment, to assume the costs of interest, collection, and legal action (if required).
2. I authorize my insurance carrier to release information regarding my coverage to Southern Health Associates, LLC. I also authorize agents of any hospital, treatment center, or previous physicians to furnish Southern Health Associates, LLC. copies of any records of my medical history, services, or treatments. I also authorize the release of any medical information and/or reports related to my treatment to any federal, state, or accreditation agency, or any physician or insurance carrier as needed. I also agree to a review of my records for purposes of internal audits, research, and quality assurance reviews within Southern Health Associates, LLC.
3. My right to payment for all pharmaceuticals, procedures, medical equipment rentals, supplies and nursing/physician services including major medical benefits are hereby assigned to Southern Health Associates, LLC. This assignment covers any and all benefits under Medicare, other government sponsored programs, private insurance, and any other health plans. I acknowledge this document as a legally binding assignment to collect my benefits as payment of claims for services. In the event my insurance carrier does not accept Assignment of Benefits, or if payments are made directly to me or my representative, I will endorse such payments to Southern Health Associates, LLC.
4. I understand that my patient information arising out of my medical treatment by my physician and this medical practice (without identifying me or any other patient by name or address, unless otherwise permitted by law) may also be shared with interested third parties. These third parties include (a) managed care companies, insurance companies and other payors; (b) government bodies (such as the Food and Drug Administration); (c) representatives and agents of my health benefits plan; (d) persons conducting quality peer review or patient satisfaction surveys; and (e) other clinical and non-clinical parties that have a contractual relationship with Southern Health Associates, LLC.

**THIS AGREEMENT/CONSENT WILL REMAIN IN EFFECT UNLESS REVOKED BY ME IN WRITING.**

I have read the above statements and accept the form. A duplicate of the statement is considered the same as the original.

\_\_\_\_\_  
 Patient Signature

\_\_\_\_\_  
 Date/time

\_\_\_\_\_  
 Responsible Party Signature

\_\_\_\_\_  
 Relationship

\_\_\_\_\_  
 Date/time

**EMPLOYEE INITIALS:** \_\_\_\_\_



**\*\*Please sign and date each item below\*\***

**ACKNOWLEDGEMENT AND AUTHORIZATION:**

- I have read and understand the HIPAA/Privacy and Preventive Policy for SOUTHERN HEALTH ASSOCIATES
- I hereby assign my insurance benefits to be paid directly to the healthcare provider
- I authorize SOUTHERN HEALTH ASSOCIATES LLC to release medical information required to process my claim
- I have read and understand the Financial Policy for SOUTHERN HEALTH ASSOCIATES LLC
- I authorize SOUTHERN HEALTH ASSOCIATES LLC to obtain/have access to my medication history
- I authorize my provider's office to contact me by mobile phone

Signed: \_\_\_\_\_

Date: \_\_\_\_\_

Employee Signature: \_\_\_\_\_

  
**SOUTHERN  
HEALTH ASSOCIATES**  
 FAMILY AND SPORTS MEDICINE

PATIENT NAME: \_\_\_\_\_ DATE OF BIRTH: \_\_\_\_\_

**MEDICAL HISTORY FORM**

PRESENT HEALTH CONCERNS: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**MEDICATIONS:** Prescription and non-prescription medicines, vitamins, home remedies, birth control pills, herbs:

MEDICATION	DOSE	TIMES PER DAY	MEDICATION	DOSE	TIMES PER DAY

ALLERGIES: \_\_\_\_\_  
 \_\_\_\_\_

**PERSONAL MEDICAL HISTORY:** Please indicate whether you have had any of the following medical problems:

- |  |  |
|--|--|
| <input type="checkbox"/> Congenital Heart Disease<br><input type="checkbox"/> Myocardial Infarction (Heart Attack) – Date _____<br><input type="checkbox"/> Diabetes<br><input type="checkbox"/> High Cholesterol<br><input type="checkbox"/> Stroke<br><input type="checkbox"/> Thyroid Problem | <input type="checkbox"/> Coagulation Disorder (Bleeding/Clotting)<br><input type="checkbox"/> Cancer _____ (Type)<br><input type="checkbox"/> Alcoholism<br><input type="checkbox"/> Blood Transfusion<br><input type="checkbox"/> Abnormal Pap Smear<br><input type="checkbox"/> Neurological Problems _____ (Type) |
|--|--|

**HEALTH MAINTENANCE:** Please indicate date of testing

- |   |  |
|---|--|
| Pap Smear _____<br>PSA _____<br>DXA Bone Age _____<br>Pneumonia Vaccine _____<br>Shingles Vaccine _____ | Colonoscopy _____<br>Mammogram _____<br>Flu Vaccine _____<br>Tetanus Vaccine _____ |
|---|--|

**SURGICAL HISTORY:** Please list all prior operations and dates

Operation	Date	Operation	Date

# SOUTHERN HEALTH ASSOCIATES

FAMILY AND SPORTS MEDICINE



PATIENT NAME: \_\_\_\_\_ DATE OF BIRTH: \_\_\_\_\_

**WOMEN'S GYNECOLOGICAL HISTORY:**

# Pregnancies _____	# Deliveries _____
# Abortions _____	# Miscarriages _____
1 <sup>st</sup> day of most recent period _____	Age of 1 <sup>st</sup> period _____
Frequency of periods: _____	Length of bleeding _____
Any Concerns about your periods? _____	

**FAMILY HISTORY:**

MEDICAL CONDITION	MOM	DAD	SISTER	BROTHER	DAUGHTER	SON	OTHER
Alcoholism							
Anemia							
Asthma							
Birth Defects							
Bleeding Problems							
Breast Cancer							
Colon Cancer							
Melanoma							
Ovarian Cancer							
Prostate Cancer							
Cancer, Other							
Depression							
Diabetes, Type 1 (child)							
Diabetes, Type 2 (adult)							
Eczema							
Epilepsy (Seizure)							
Genetic Disease							
Glaucoma							
Heart Attack							
High Blood Pressure							
High Cholesterol							
Kidney Disease							
Lupus							
Migraine Headache							
Mitral Valve Prolapse							
Osteoarthritis							
Osteoporosis							
Rheumatoid Arthritis							
Stroke							
Thyroid Disorder							
Tuberculosis							
Other:							



PATIENT NAME: \_\_\_\_\_ DATE OF BIRTH: \_\_\_\_\_

**SOCIAL HISTORY:**

**Tobacco Use:**

**Cigarettes**

- Current Smoker
- Former Smoker: Quit Date \_\_\_\_\_
- Never Smoked
- Pipe Use
- Cigar Use
- Snuff Use
- Chewing Tobacco

**Alcohol Use:**

- No Alcohol Intake
- # Drinks per week \_\_\_\_\_
- Alcohol is a concern for others

**Drug Use:**

- Recreational Drug Use
- I have used needles

Are you interested in quitting? Y N

Do you exercise regularly? Y N

Occupation: \_\_\_\_\_

Education Completed: \_\_\_\_\_

**MARITAL STATUS:** Married Widowed Divorced Separated Single Cohabiting

Spouse/Partners Name: \_\_\_\_\_

Number of children: \_\_\_\_\_

Are you sexually active? \_\_\_\_\_ Current sex partners:  Male  Female  Both

Birth Control method: \_\_\_\_\_

Have you been tested for STDs? Y N

Are you interested in being screened for STD's? Y N \_\_\_\_\_

**EMOTIONS:**

1. In the past year, have you had 2 weeks or more during which you felt sad, blue, or depressed; or when you lost all interested or pleasure in things that you usually cared about or enjoyed? Yes or No
2. Have you had 2 years or more in your life when you felt depressed or sad most days, even if you felt okay sometimes? Yes or No
3. Have you felt depressed or sad much of the time in the past year? Yes or No

REVIEW OF SYSTEMS: Please check any current problems you have on the list below:

**General:**

- Fever/Chills/Sweats
- Unexplained wt change
- Fatigue/Weakness
- Excessive thirst/urination
- Thyroid Problem

**ENT:**

- Change In Vision
- Difficult Hearing/ringing
- Problems with teeth/gum
- Muscle/joint pain

**Chest:**

- Chest pain/discomfort
- Leg pain with exercise
- Palpitations

Other: \_\_\_\_\_

**Respiratory:**

- Breast lump/discharge
- Cough/wheeze
- Difficulty Breathing

**Gastrointestinal:**

- Blood in stool
- Nausea/Vomiting/Diarrhea
- Abdominal Pain

**Genitourinary:**

- Leaking Urine
- Unusual Vaginal Bleeding
- Discharge: Penis or vagina
- Sexual function problem
- Nighttime Urination

**Dermatology:**

- Rash
- Change in mole
- Numbness
- Unexplained Lumps
- Easy bruising

**Neurology:**

- Loss of coordination
- Headaches
- Dizziness/Light-Headed
- Memory Loss

**Psych:**

- Problems with sleep
- Depression
- Anxiety/Stress

Southern Health Associates, LLC  
P.O. Box 1185, Troy, AL 36081  
Phone: (334) 566-9800 Fax: (334) 566-3700

**AUTHORIZATION FOR USE AND DISCLOSURE OF PROTECTED HEALTH INFORMATION**

Patient(s) Name: \_\_\_\_\_  
First M. Last Date of Birth

( ) Release To ( ) Release From

\_\_\_\_\_  
Provider of Entity Provider Phone Number Provider Fax Number

\_\_\_\_\_  
Address City State Zip Code

Information Requested	Purpose of Requested Use or Disclosure
( ) Complete Medical Records	( ) At the request of the individual
( ) Immunizations	( ) Continued medical care
( ) Other: _____	( ) Other: _____

I understand that the medical records, which I have authorized to be transferred, may contain information related to the diagnosis and/or treatment of a communicable or sexually transmitted disease designated by the State Board of Health (including but not limited to HIV). I authorize the release of all medical information concerning the diagnosis and/or treatment of this condition. **Initial One: Yes** \_\_\_\_\_ **No** \_\_\_\_\_

**By signing this authorization, I authorize the use and disclosure of my Protected Health Information as requested. I understand that the information may be re-disclosed by the recipient and may no longer be protected by the federal HIPAA privacy rule. I do not have to sign this authorization in order to receive treatment from Southern Health Associate, LLC. I have the right to revoke this authorization in writing except to the extent that Southern Health Associates, LLC has acted in reliance upon the authorization.**

\_\_\_\_\_  
Signature Printed Name Relationship to Patient

\_\_\_\_\_  
Address City State Zip Code

\_\_\_\_\_  
Date of Authorization Witness Signature

This Authorization expires 90 days from Date of Authorization, or \_\_\_\_ / \_\_\_\_ / \_\_\_\_.